PX Payform

Product Guide

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Version 3.0

Document Revision Information

Version	Comments
1.0	Initial Revision
2.0	Updated Images and customisation sections
3.0	Update of document format and content

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Contents

Payform provides an off the shelf ecommerce solution for merchants who do not wish to develop a complete PxPay 2.0 integration on their webpage however still want to make use of the secure Payment Express hosted payment page solution.

Payform is very straightforward to setup and enables the cardholder to enter their payment amount as well as some identifying information before moving to a standard PxPay 2.0 transaction using the Hosted Payment Page.

The Payform page allows for the same level of customisation options as the Payment Express PxPay 2.0 API, providing merchants the ability to change the look and information provided and requested from their customers. Further details of how to customise the Payform solution can be found in section 5.

1. CardHolder selects Hyperlink from merchant environment (email, invoice, webpage) to merchant Payform page.

2. CardHolder completes Payform fields as defined by merchant.

3. CardHolder completes payment fields for preferred payment method.

4b. Result email sent to the merchant.

4. Result page is displayed to the CardHolder.

4a. Result email sent to the CardHolder.
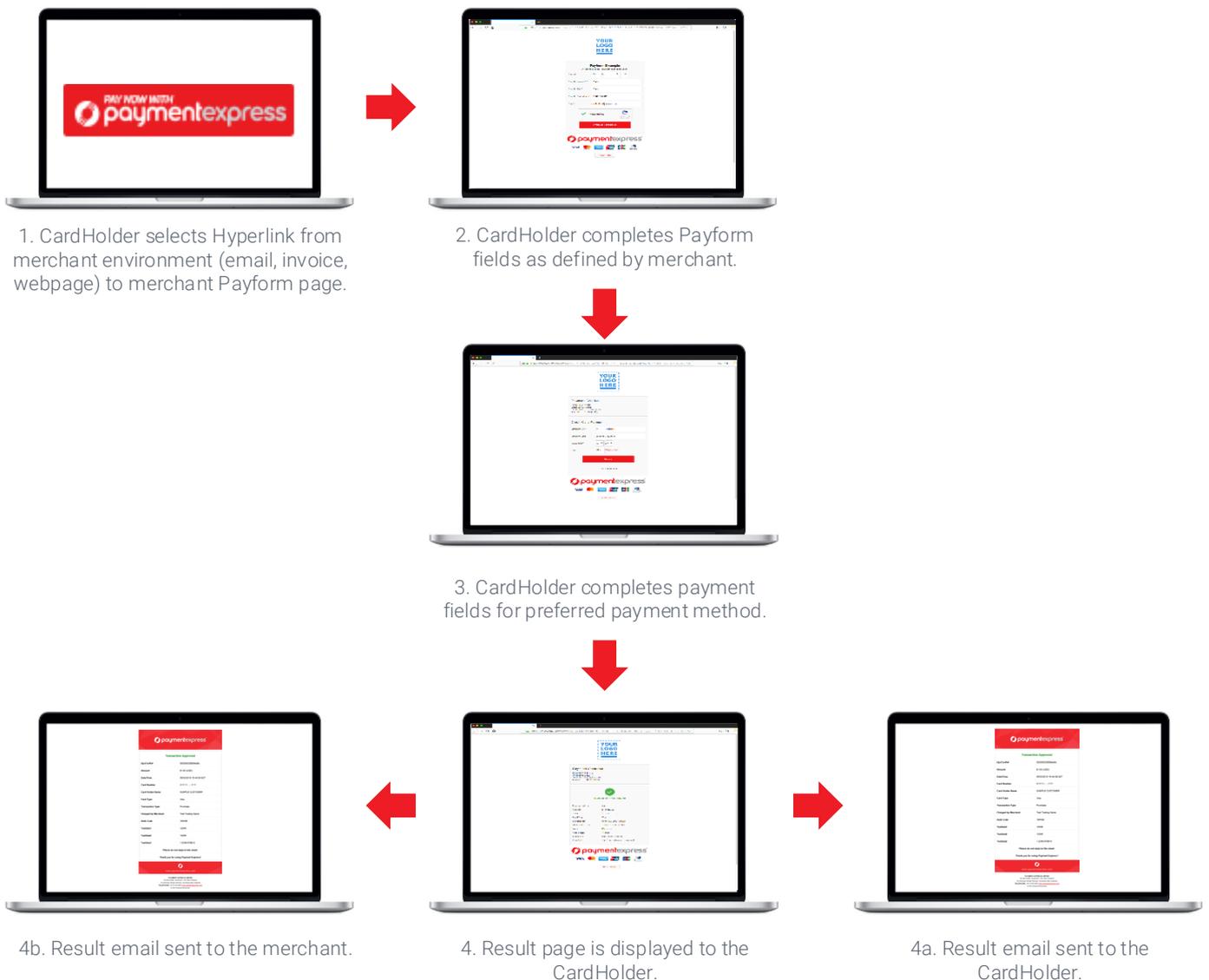
2   Payform Configuration

2.1 Payform Configuration

Payform integration simply requires merchants to provide a static URL to their customers; unlike a standard PxPay 2.0 integration, the Payform URL will always be the same.

Below are the static Production and Development URLs:

Production	sec.paymentexpress.com/pxaccess/pxpay/payform?userid=PXPAYUSERID
User Acceptance testing	uat.paymentexpress.com/pxaccess/pxpay/payform?userid=PXPAYUSERID

If you are performing test transactions and your user is set up in the UAT environment, you will need to use the User Acceptance Testing URL; otherwise, you will want to use the Production URL. In both cases, you must also replace PXPAYUSERID with your username, this will be provided by Payment Express staff.

2.2 Reconciliation

Unlike a standard PxPay 2.0 integration, Payform will not return any transaction details to the merchant website. This means the merchant will not have to handle the response from Payment Express nor will it be required to redirect the user back to the payment page after the transaction has completed.

In order to assist merchants with reconciliation, merchants may request that Payment Express emails a receipt or sends an SMS notification upon the completion of a transaction. If you would like this to be enabled on your Payform account please contact support@paymentexpress.com and provide your Payform username.

In addition to email/SMS notifications, merchants are provided with free access to Payline – the Payment Express payment manager. Using Payline, merchants can search through transactions and generate reports to assist with financial reconciliation.

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Payform does not require the merchant website to generate any additional code, send HTTPS Posts, or handle multiple redirects. Instead the Merchant provides the card holder a static URL to navigate to and process payment.

Using the Payform interface the card holder enters all necessary transaction information and presses continue. Please note the information requested from the card holder is customisable, please see section 5 for further details on customising your Payform payment page.

Once pressing continue the card holder will then follow the standard transaction flow using the Hosted Payment Page to enter their card details.

Payment Checkout

Amount: $1.00 (NZD)

Select Payment Method

Select a payment method from the following available options:

VISA *mastercard*   account2account

Credit Card Payment

Card Number:*

Name On Card:*

Expiry Date:*   03 ▼   18 ▼

CVC:

Submit

Cancel Payment

◯ paymentexpress®

VISA *mastercard* AMERICAN EXPRESS

Privacy Policy

Once the card holder has entered their card details and pressed Submit the transaction will be processed and the card holder will be presented with a result page that will display the details of the transaction processed. The details returned on this screen are customisable see section 5 for further details.

Payment Checkout

Amount: $1.00 (NZD)

Transaction Approved

Response Code:	00
Amount:	$1.00 (NZD)
Card:	411111......1111
Card Type:	Visa
Card Holder:	PAYFORM TEST
Reference:	00000003557d1045

Privacy Policy

If Email notification has been setup with Payment Express for the merchants Payform user the merchant will receive an email notification after each transaction to their nominated email address. This email will contain the basic details of the transaction that was processed as per below example:

Transaction Approved

DpsTxnRef	000000035583b554
Amount	$10.00 (NZD)
Response	APPROVED
ReCo	00
Date/Time	05/03/2018 13:39:03 NZT
Card Number	411111......1111
Card Holder Name	PAYMENT EXPRESS
TxnType	Purchase
Email	Test@paymentexpress.com
TxnData1	Payment Express
TxnData2	33 Wilkinson Road
TxnData3	123456789

Please do not reply to this email.

Thank you for using Payment Express!

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TELEPHONE: +64 9 309 4693 www.paymentexpress.com
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If card holder email notifications are also enabled on the merchants Payform username a email receipt will be sent to the email provided on the Payform page. This email will contain the basic details of the transaction that was processed as per below example:

Transaction Approved

DpsTxnRef	000000035584e282
Amount	$10.00 (NZD)
Date/Time	05/03/2018 14:14:05 NZT
Card Number	411111......1111
Card Holder Name	PAYMENT EXPRESS
Card Type	Visa
Transaction Type	Purchase
Charged by Merchant	PAYMENT EXPRESS LIMITED
Auth Code	141405
TxnData1	Payment Express
TxnData2	33 Wilkinson Road
TxnData3	123456789

Contact **Merchant@testmerchant.com** with any queries.

Please do not reply to this email.

Thank you for using Payment Express!

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5   Payform Customisation

Each Payform user setup includes access to Payline—the Payment Express Payment manager. Once signed into Payline merchants are provided with the ability to customise how the Payform and Hosted Payment Page is displayed to their customers. A range of existing CSS templates are available for vanilla integrations or customization by the merchant, an ensemble of logos, colours, and images can be applied to maintain a consistent look and feel for their customers.

5.1 Payform Page

The Payform page is the first page that card holders will be presented with once navigating to the Payform URL. Each of the input fields (customer name, phone number, and address) correspond to one of the TxnData fields, these fields can be altered to meet the details required by the merchant to uniquely identify each payment. If further details are required the Merchant reference field can also be enabled and customised by the merchant.

PxPay Custom Hosted

| Payment Details | Payment Page | Result Page | **Payform Page** | Images | Page Style | A2A Specific | Preview Page |

Title:	Payform	Payform Description:	
Hide Txn Data 1	☐	Txn Data 1 Label:	Customer Name
Hide Txn Data 2	☐	Txn Data 2 Label:	Phone Number
Hide Txn Data 3	☐	Txn Data 3 Label:	Address
Hide Merchant Reference	☑	Merchant Reference Label:	Merchant Reference
Hide Email	☐	Hide Currency	☐
Hide Cent Amount	☐	Submit Button Label:	Submit
Disable Labels On Payform	☐		

✓ Apply   ⟳ Reset

5.2 Payment Page

The Payment Page customisation options allow merchants to customise the labelling of each field and accepted credit card logos located at the footer of the payment page. *Note the Payment Express Privacy Policy is required and should not be disabled.*

PxPay Custom Hosted

Payment Details	Payment Page	Result Page	Payform Page	Images	Page Style	A2A Specific	Preview Page

Label Payment Description:		Label Page Footer:	
Show Billing Name	☐	Label Billing Name:	Name
Show Billing Address	☐	Label Billing Address:	Address
Show Billing Postal Code	☐	Label Billing Postal Code:	Postal Code
Show Billing State	☐	Label Billing State:	State
Show Billing Country	☐	Label Billing Country:	Country
Default Billing Country:	NEW ZEALAND ▼		
Show Billing Phone Number	☐	Label Billing Phone Number:	Phone Number
Show Shipping Name	☐	Label Shipping Name:	Name
Show Shipping Address	☐	Label Shipping Address:	Address
Show Shipping Postal Code	☐	Label Shipping Postal Code:	Postal Code
Show Shipping State	☐	Label Shipping State:	State
Show Shipping Country	☐	Label Shipping Country:	Country
Default Shipping Country:	NEW ZEALAND ▼		
Show Shipping Phone Number	☐	Label Shipping Phone Number:	Phone Number
Allow shipping info same as billing	☐	Label CardNumber:	Card Number
Label ExpiryDate:	Expiry Date	Label NameOnCard:	Name On Card
Label CardSecurityCode:	CVC	Label Payment Method:	Select a payment method
Label IssueNumber:	Issue Number	Label Submit Button:	Submit
Label Surcharge Note:		Label Surcharge Amount:	Convenience Fee
Label Surcharge Total Amount:	Total Amount	Label Card Type Surcharge:	Card Type Surcharge
Terms and Conditions Text:	Terms and Conditions	Terms and Conditions Url:	N/A
Label Select Payment Method:	Select Payment Method	Label Credit Card:	Credit Card
Label Credit Card Panel:	Credit Card Payment	Label Apple Pay:	Apple Pay
Label Apple Pay Panel:	Apple Pay Payment	Label Account2Account:	Account2Account
Label Account2 Account Panel:	Account2Account Paymer	Label PayPal:	PayPal
Label PayPal Panel:	PayPal Payment	Label PayPal Redirect:	PayPal Redirect
Label PayPal Redirect Text:	Please wait, redirecting to	Label MasterPass:	MasterPass
Label MasterPass Panel:	MasterPass Payment	Label UPOP:	UPOP
Label UPOP Panel:	China UnionPay Payment	Label UPOP Redirect Panel:	Redirect to China UnionP:
Label UPOP Redirect Text:	Please wait, redirecting to	Label Moneris IOP:	INTERAC Online Paymen
Label IOP Panel:	INTERAC Online Paymen	Label IOP Redirect Panel:	Redirect to INTERAC Onli
Label IOP Redirect:	Please wait, redirecting to	Label Visa Checkout:	Visa Checkout
Label Visa Checkout Panel:	Visa Checkout Payment	Label GECard:	0% Interest Payment Plan
Label GECard Panel:	0% Interest Payment Plan	Label GECard Apply Panel:	0% Interest Payment Plan
Label GECard Apply Redirect:	Please wait, redirecting to	Label GECard Buy Panel:	0% Interest Payment Plan
Label GECard Buy Redirect:	Please wait, redirecting to	Label Payment Express Wallet:	PaymentExpress Wallet
Label Payment Express Wallet Panel Title:	PaymentExpress Wallet	Hide Cvc	☐
Hide Cancel Button	☐	Label Cancel Button:	Cancel Payment
Minimum Card Digits:	13	Maximum Card Digits:	16
Show IssueNumber	☐		
Show Visa Logo	☑	Show MasterCard Logo	☑
Show Amex Logo	☑	Show Q-Card Logo	☐
Show UnionPay Logo	☐	Show VerifiedByVisa Logo	☐
Show VisaCheckout Logo	☐	Show MasterCard SecureCode Logo	☐
Show Amex SafeKey Logo	☐	Show JCB Logo	☐
Show Diners Logo	☐	Show EzibuyGift Logo	☐
Show Discover Logo	☐	Show Cvc2 Help Link	☐
Show Dps Privacy Policy	☑	Show Confirm Input	☐
Disable Labels On Payment Page	☐		

✓ Apply   ⟳ Reset

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5.3 Result Page

Here the merchant can customise what is displayed to the card holder once the transaction has been approved.

NB: For Payform Skip page 2 should be disabled.

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5.4 Images Page

Here the merchant is able to select images that will displayed on all pages, including the merchant logo and Background images. Please note the Payment Express logo is required to be displayed however this can be in the header or footer of the page.

PxPay Custom Hosted

| Payment Details | Payment Page | Result Page | Payform Page | Images | Page Style | A2A Specific | Preview Page |

Dps Header Logo: [▼]   Customer Logo: [▼]

Background: [▼]   Dps Footer Logo: [DPS PAYMENT HEAD ▼]

✓ Apply   ↻ Reset

5.4.1 Upload a merchant logo or background images

Please email your images to support@paymentexpress.com quoting your Payform username in the email. Please send image files in web format only (.jpg, .jpeg, .gif, .png).

Important: Please make sure each image you send to Payment Express is lower than 50 KB in file size. You may need to resize the image if it is higher than 50 KB in file size. The Payline system will truncate an image file which is any larger than 50KB in size.

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5.5 Page Style

This allows the merchant to change the CSS style being used and the various colour options available. Please note merchants are also able to make changes to the provided CSS styles to make further changes to the display of the change. Please email your CSS file to support@paymentexpress.com quoting your Payform username in the email. Please ensure the CSS file ONLY contains CSS code. No HTML and Java Script is allowed in the file.

PxPay Custom Hosted

| Payment Details | Payment Page | Result Page | Payform Page | Images | Page Style | A2A Specific | Preview Page |

Primary Css:	STYLE7 ▼		Disable Browser Based Css ✔
Background Colour (Hex):		Panel Colour (Hex):	
Panel Border Colour (Hex):		Title Text Colour (Hex):	
Label Text Colour (Hex):		Value Text Colour (Hex):	
Button Colour (Hex):		InputBox Colour (Hex):	
Link Colour (Hex):			

✓ Apply   ↻ Reset

5.6 Preview Page

Once all changes have been applied using the Apply button at the bottom of the custom hosted screen, this page will allow merchant to click the preview button to preview how the changes will affect the Payment Page. Please note changes are not automatically applied live to your user and will only be viewable by card holders after a Payment Express staff member has applied the changes live.

To request your changes are made live please email support@paymentexpress.com with your username and advise that you would like to apply your custom hosted settings live.

PxPay Custom Hosted

| Payment Details | Payment Page | Result Page | Payform Page | Images | Page Style | A2A Specific | Preview Page |

Last Updated (NZT):   05/03/2018 12:20:26

Last Applied Live (NZT):   05/03/2018 10:21:55

Make sure you apply your changes first, before applying them on the live site

Preview

✓ Apply   ↻ Reset

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